

PERIODIC DISCLOSURES

FORM NL-28-STATEMENT OF ASSETS - 3B

Name of the Insurer: ICICI Lombard General Insurance Company Limited
Registration No. 115, dated August 03, 2001

		Rs in Lakhs	
No.	PARTICULARS	SCH	AMOUNT
1	Investments	8	303,074
2	Loans	9	0
3	Fixed Assets	10	15,677
4	Current Assets		0
	a. Cash and Bank	11	7,305
	b. Advances and Other Assets	12	216,398
5	Current Liabilities		0
	a. Current Liabilities	13	(279,845)
	b. Provisions	14	(115,741)
	c. Misc Exp not written Off	15	0
	d. Debit Balance of P and L A/c	15	0
	e. Deferred tax asset		5,967
	Application of Funds as per Balance Sheet (A)		152,835
	Less: Other Assets	SCH	AMOUNT
1	Loans (If Any)	9	0
2	Fixed Assets (If Any)	10	15,677
3	Cash and Bank Balance (If any)	11	7,305
4	Advances and Other Assets (If Any)	12	216,398
5	Current Liabilities	13	(279,845)
6	Provisions	14	(115,741)
7	Misc Exp not written Off	15	0
8	Debit Balance of P and L A/c		0
9	Deferred tax asset		5,967
	TOTAL(B)		(150,241)
	'Investment Assets' as per FORM 3B (A-B)		303,074

Investment Assets	Percentage as per Regulations	SH		PH	Book Value (SH + PH)	Actual %	FVC Amount	Total Fund	Market Value
		Balance (a)	FRSM* (b)						
1. Government Securities	Not Less than 20%	0	34,844	60,828	95,672	30%	0	95,672	90,970
2. Government Securities / Other Approved Securities	Not Less than 30%	0	41,817	73,002	114,819	36%	0	114,819	111,372
1) Housing and Loans to SG for housing and FFE , Infrastructure Investments	Not Less than 15%	0	32,650	56,998	89,648	28%	(124)	89,524	92,118
2) Approved Investments	Not Exceeding 55%	0	30,795	53,761	84,556	27%	(5,531)	79,025	79,482
3) Other Investments(Not Exceed 25%)		0	10,439	18,224	28,663	9%	(1,777)	26,886	26,885
Total Investment Assets	100%	0	115,701	201,985	317,686	100%	(7,432)	310,254	309,857

Note : (+) FRMS refers "Funds representing Solvency Margin"
 (*) Pattern of Investment will apply only to SH funds representing FRMS
 (^) Book Value shall not include funds beyond Solvency Margin
 Other Investments are as permitted under sec 27A(2) and 27B(3)
 SH represents share holder and PH represents policy holder