

PERIODIC DISCLOSURES

FORM NL-28-STATEMENT OF ASSETS - 3B

Name of the Insurer: ICICI Lombard General Insurance Company Limited

Registration No. 115 dated August 03, 2001

Statement as on September 30, 2010

| (₹ in Lakhs) | | | |
|--------------|---|----------|-----------|
| No. | PARTICULARS | SCH | AMOUNT |
| 1 | Investments | 8 | 402,108 |
| 2 | Loans | 9 | - |
| 3 | Fixed Assets | 10 | 39,693 |
| 4 | Current Assets | | |
| | a. Cash and Bank | 11 | 41,294 |
| | b. Advances and Other Assets | 12 | 268,981 |
| 5 | Current Liabilities | | |
| | a. Current Liabilities | 13 | (426,430) |
| | b. Provisions | 14 | (139,471) |
| | c. Misc Exp not written off | 15 | - |
| | d. Debit Balance of P and L A/c | | |
| | Application of Funds as per Balance Sheet (A) | TOTAL(A) | 186,174 |
| | Less: Other Assets | SCH | AMOUNT |
| 1 | Loans (If Any) | 9 | 0 |
| 2 | Fixed Assets (If Any) | 10 | 39,693 |
| 3 | Cash and Bank Balance (If any) | 11 | 41,294 |
| 4 | Advances and Other Assets (If Any) | 12 | 268,981 |
| 5 | Current Liabilities | 13 | (426,430) |
| 6 | Provisions | 14 | (139,471) |
| 7 | Misc Exp not written Off | 15 | 0 |
| | Debit Balance of P&L A/c | | |
| | | TOTAL(B) | (215,934) |
| | Investment Assets' as per FORM 3B | (A-B) | 402,108 |

| 'Investment' represented as | Reg. % | SH | | PH | Book Value (SH + PH) | Actual % | FVC Amount | Total Fund | Market Value |
|---|-------------------|-------------|----------------|----------------|----------------------|----------------|---------------|----------------|----------------|
| | | Balance (a) | FRSM* (b) | | | | | | |
| 1. Government Securities | Not Less than 20% | - | 38,685 | 99,361 | 138,046 | 32.20% | 0 | 138,046 | 131,275 |
| 2. Government Securities / Other Approved Securities | Not Less than 30% | - | 49,101 | 119,103 | 168,205 | 39.24% | 0 | 168,205 | 163,257 |
| 1) Housing and Loans to SG for housing and FFE , Infrastructure Investments | Not Less than 15% | - | 26,220 | 57,331 | 83,551 | 19.49% | (75) | 83,476 | 85,701 |
| 2) Approved Investments | Not Exceeding 55% | - | 47,123 | 88,300 | 135,422 | 31.59% | 9,667 | 145,090 | 145,326 |
| 3) Other Investments(Not Exceed 25%) | | - | 13,690 | 27,821 | 41,511 | 9.68% | 1,378 | 42,889 | 43,441 |
| Total Investment Assets | 100% | - | 136,135 | 292,555 | 428,689 | 100.00% | 10,970 | 439,660 | 437,725 |

Note : (+) FRSM refers "Funds representing Solvency Margin"

(*) Pattern of Investment will apply only to SH funds representing FRMS

(^*)Book Value shall not include funds beyond Solvency Margin

Other Investments are as permitted under sec 27A(2) and 27B(3)

SH represents Shareholder and PH represents Policy holder

Above includes investment of funds received from Motor Third Party Pool.