

PERIODIC DISCLOSURES
FORM NL-9-PATTERN OF SHAREHOLDING SCHEDULE

Name of the Insurer: ICICI Lombard General Insurance Company Limited

Registration No. 115 dated August 03, 2001

SHARE CAPITAL

PATTERN OF SHAREHOLDING

[As certified by the Management]

| Shareholder | At September 30, 2011 | | At March 31, 2011 | |
|--------------|--------------------------|-----------------|----------------------|-----------------|
| | Number of Shares | % of Holding | Number of Shares | % of Holding |
| Promoters | | | | |
| - Indian | 320,635,518 | 73.53% | 297,552,950 | 73.55% |
| - Foreign | 112,655,031 | 25.84% | 104,544,940 | 25.84% |
| Others | 2,758,564 | 0.63% | 2,469,340 | 0.61% |
| TOTAL | 436,049,113 | 100.00% | 404,567,230 | 100.00% |