

PERIODIC DISCLOSURES

FORM NL-8-SHARE CAPITAL SCHEDULE

SHARE CAPITAL

	Particulars	As at March 31, 2008	As at March 31, 2007
		(Rs.'000)	(Rs.'000)
1	Authorised Capital		
	450,000,000 (previous year : 450,000,000) Equity Shares of Rs 10 each	4,500,000	4,500,000
2	Issued Capital		
	377,357,772 (previous year : 335,707,532) Equity Shares of Rs 10 each	3,773,578	3,357,075
3	Subscribed Capital		
	377,357,772 (previous year : 335,707,532) Equity Shares of Rs 10 each	3,773,578	3,357,075
4	Called-up Capital		
	377,357,772 (previous year : 335,707,532) Equity Shares of Rs 10 each	3,773,578	3,357,075
	Less : Calls unpaid	-	-
	Add : Equity Shares forfeited (Amount originally paid up)	-	-
	Less : Par Value of Equity Shares bought back	-	-
	Less : Preliminary Expenses to the extent not written off	-	-
	: Expenses including commission or brokerage on Underwriting or subscription of shares	-	-
	TOTAL	3,773,578	3,357,075

Note:

Of the above, 278,610,000 shares are held by the holding company, ICICI Bank Limited (previous year : 247,900,000 shares)