

**PERIODIC DISCLOSURES**

**FORM NL-8-SHARE CAPITAL SCHEDULE**

**SHARE CAPITAL**

	<b>Particulars</b>	<b>As at March 31, 2006</b>	<b>As at March 31, 2005</b>
		(Rs.'000)	(Rs.'000)
1	Authorised Capital		
	260,000,000 Equity Shares of Rs 10 each	2,600,000	2,200,000
2	Issued Capital		
	245,000,000 Equity Shares of Rs 10 each	2,450,000	2,200,000
3	Subscribed Capital		
	245,000,000 Equity Shares of Rs 10 each	2,450,000	2,200,000
4	Called-up Capital		
	245,000,000 Equity Shares of Rs 10 each	2,450,000	2,200,000
	Less : Calls unpaid		
	Add : Equity Shares forfeited (Amount originally paid up)	-	-
	Less : Par Value of Equity Shares bought back	-	-
	Less : Preliminary Expenses to the extent not written off	-	-
	: Expenses including commission or brokerage on Underwriting or subscription of shares	-	-
	<b>TOTAL</b>	<b>2,450,000</b>	<b>2,200,000</b>

Note:

Of the above, 181,300,000 (previous year : 162,800,000) shares are held by the holding company, ICICI Bank Limited and its nominees.