

ICICI Lombard General Insurance Company Limited

1. Name of Listed Entity: **ICICI Lombard General Insurance Company Limited**
2. Scrip Code/Name of Scrip/Class of Security: **NSE – ICICIGI & BSE - 540716**
3. Share Holding Pattern Filed under: **31b**
4. Share Holding Pattern as on : **30-Jun-2018**

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| <u>S. No.</u> | <u>Particulars</u> | <u>Yes/No</u> | <u>Category</u> |
|----------------------|--|----------------------|--|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | Promoter and Promoter Group & Public Group |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |

ICICI Lombard General Insurance Company Limited

Shareholding Pattern as on June 30, 2018

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or Otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|-----------------|------------------------------------|----------------------------------|---|---|--|-------------------------------------|---------------------------------------|--|---------------------------------------|--|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Promoter & Promoter Group | 1 | 253843806 | 253843806 | 55.92 | 253843806 | 100.00 | 0 | 0.00 | 253843806 |
| B | Public | 272239 | 200113138 | 200113138 | 44.08 | 108196968 | 54.07 | 0 | 0.00 | 200062799 |
| C | Non Promoter- Non Public | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total | 272240 | 453956944 | 453956944 | 100.00 | 362040774 | 79.75 | 0 | 0.00 | 453906605 |

ICICI Lombard General Insurance Company Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the Shareholders (I) | PAN (II) | No. of Shareholder (III) | No. of fully Paid up Equity shares held (IV) | Total nos. Shares held (VII = IV+V+VI) | Shareholding % Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Shareholding , as a % assuming full conversion of convertible securities (as a Percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held In dematerialized form (XIV) |
|---|--|-------------|--------------------------------|---|---|---|--|-------------------------------------|---------------------------------------|---|---------------------------------------|--|
| | | | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | |
| 1 | Indian | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| a | Individuals/Hindu undivided Family | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| b | Central Government/ State Government(s) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| c | Financial Institutions/ Banks | | 1 | 253843806 | 253843806 | 55.92 | 55.92 | 253843806 | 100.00 | 0 | 0.00 | 253843806 |
| | ICICI BANK LTD | AAACI1195H | | 253843806 | 253843806 | 55.92 | 55.92 | 253843806 | 100.00 | 0 | 0.00 | 253843806 |
| d | Any Other (specify) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(1) | | 1 | 253843806 | 253843806 | 55.92 | 55.92 | 253843806 | 100.00 | 0 | 0.00 | 253843806 |
| 2 | Foreign | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| a | Individuals (Non- Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| b | Government | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| c | Institutions | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| d | Foreign Portfolio Investor | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| e | Any Other (specify) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | | 1 | 253843806 | 253843806 | 55.92 | 55.92 | 253843806 | 100.00 | 0 | 0.00 | 253843806 |

ICICI Lombard General Insurance Company Limited

Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | No. of Shareholder (III) | No. of fully Paid up Equity shares held (IV) | Total nos. Shares held (VII = IV+V+VI) | Shareholding % Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Shareholding , as a % assuming full conversion of convertible securities (as a Percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held In dematerialized form (XIV) |
|---|---|------------|--------------------------|--|--|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | |
| 1 | Institutions | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| a | Mutual Funds/ | | 17 | 28737662 | 28737662 | 6.33 | 6.33 | 0 | 0 | 0 | 0.00 | 28737662 |
| | KOTAK EQUITY HYBRID | AAATK4475F | | 5275584 | 5275584 | 1.16 | 1.16 | 0 | 0 | 0 | 0 | 5275584 |
| | MOTILAL OSWAL MIDCAP 100 ETF | AACTM3577A | | 7643931 | 7643931 | 1.68 | 1.68 | 0 | 0 | 0 | 0 | 7643931 |
| b | Venture Capital Funds | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| c | Alternate Investment Funds | | 9 | 9927071 | 9927071 | 2.19 | 2.19 | 7764068 | 78.21 | 0 | 0.00 | 9927071 |
| | IIFL SPECIAL OPPORTUNITIES FUND | AABTI4093C | | 4558558 | 4558558 | 1.00 | 1.00 | 4076135 | 89.42 | 0 | 0 | 4558558 |
| d | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| e | Foreign Portfolio Investors | | 97 | 32696679 | 32696679 | 7.20 | 7.20 | 0 | 0.00 | 0 | 0.00 | 32696679 |
| f | Financial Institutions/ Banks | | 5 | 234891 | 234891 | 0.05 | 0.05 | 0 | 0 | 0 | 0.00 | 234891 |
| g | Insurance Companies | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| h | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| i | Any Other (specify) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (B)(1) | | 128 | 71596303 | 71596303 | 15.77 | 15.77 | 7764068 | 10.84 | 0 | 0.00 | 71596303 |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |

ICICI Lombard General Insurance Company Limited

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|----|---|------------|---------------|------------------|------------------|--------------|--------------|------------------|--------------|----------|-------------|------------------|
| | | | | | | | | | | | | |
| 3 | Non-institutions | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| a | Individuals - | | | | | | | | | | | |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 267963 | 15858252 | 15858252 | 3.49 | 3.49 | 1766241 | 11.14 | 0 | 0.00 | 15807913 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 103 | 10723367 | 10723367 | 2.36 | 2.36 | 4082140 | 38.07 | 0 | 0.00 | 10723367 |
| b | NBFCs registered with RBI | | 7 | 701509 | 701509 | 0.15 | 0.15 | 0 | 0 | 0 | 0 | 701509 |
| c | Employee Trusts | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| d | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| e | Any Other (specify) | | 4038 | 101233707 | 101233707 | 22.30 | 22.30 | 94584519 | 93.43 | 0 | 0.00 | 101233707 |
| | NBFC | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Non-Resident Indian (NRI) | | 2176 | 532026 | 532026 | 0.12 | 0.12 | 41550 | 7.81 | 0 | 0.00 | 532026 |
| | Body Corporate | | 607 | 4891646 | 4891646 | 1.08 | 1.08 | 253920 | 5.19 | 0 | 0.00 | 4891646 |
| | Overseas Corporate Bodies | | 3 | 93080157 | 93080157 | 20.50 | 20.50 | 93080157 | 100.00 | 0 | 0.00 | 93080157 |
| | TAMARIND CAPITAL PTE LTD | AAACO9131D | | 7211596 | 7211596 | 1.59 | 1.59 | 7211596 | 100.00 | 0 | 0.00 | 7211596 |
| | RED BLOOM INVESTMENT LTD | AAHCR7649Q | | 40889791 | 40889791 | 9.01 | 9.01 | 40889791 | 100.00 | 0 | 0.00 | 40889791 |
| | FAL CORPORATION | AABCF0358E | | 44978770 | 44978770 | 9.91 | 9.91 | 44978770 | 100.00 | 0 | 0.00 | 44978770 |
| | Directors | | 5 | 1774048 | 1774048 | 0.39 | 0.39 | 941250 | 53.06 | 0 | 0.00 | 1774048 |
| | Clearing member | | 98 | 77811 | 77811 | 0.02 | 0.02 | 0 | 0.00 | 0 | 0.00 | 77811 |
| | NRI – Non Repatriation | | 1144 | 670762 | 670762 | 0.15 | 0.15 | 267642 | 39.90 | 0 | 0.00 | 670762 |
| | Trust | | 5 | 207257 | 207257 | 0.05 | 0.05 | 0 | 0.00 | 0 | 0.00 | 207257 |
| | Sub-Total (B)(3) | | 272111 | 128516835 | 128516835 | 28.31 | 28.31 | 100432900 | 78.15 | 0 | 0.00 | 128466496 |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) | | 272239 | 200113138 | 200113138 | 44.08 | 44.08 | 108196968 | 54.07 | 0 | 0.00 | 200062799 |

ICICI Lombard General Insurance Company Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | No. of shareholder (III) | Nos. of shares Underlying Depository Receipts (VI) | Total no. shares held <u>(VII = IV+V+VI)</u> | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Total shareholding , as a % assuming full Conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or Otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) (Not Applicable) |
|---|--|----------|--------------------------|--|--|---|--|----------------------------------|-----------------------------|---|--|--|
| | | | | | | | | No. | As a % of total Shares held | No. (Not applicable) | As a % of total shares held (Not applicable) | |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | 0 | 0.00 | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | 0 | 0.00 | 0 |
| | Total Non-Promoter- Non Public Shareholding (C) = (C)(1) + (C)(2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

Sd/-

Name: VIKAS MEHRA

Designation: Company Secretary