

ICICI Lombard General Insurance Company Limited

1. Name of Listed Entity: **ICICI Lombard General Insurance Company Limited**
2. Scrip Code/Name of Scrip/Class of Security: **NSE – ICICIGI & BSE - 540716**
3. Share Holding Pattern Filed under: **31b**
4. Share Holding Pattern as on : **30-Sep-2017**

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| <u>S. No.</u> | <u>Particulars</u> | <u>Yes/No</u> | <u>Category</u> |
|----------------------|--|----------------------|--|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | Promoter and Promoter Group & Public Group |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |

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Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Locked in shares (XII) No. (a) | Number of Shares pledged or Otherwise encumbered (XIII) | | | Number of equity shares held in dematerialized form (XIV) |
|-----------------|------------------------------------|----------------------------------|---|---|--|---|--|---------|---------------------------------------|--|
| | | | | | | | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Promoter & Promoter Group | 1 | 253843806 | 253843806 | 55.92 | 253843806 | 100.00 | | | 253843806 |
| B | Public | 546048 | 200104498 | 200104498 | 44.08 | 132833415 | 66.38 | | | 200044264 |
| C | Non Promoter- Non Public | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0.00 | | 0.00 | | | 0 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0.00 | | 0.00 | | | 0 |
| | Total | 546049 | 453948304 | 453948304 | 100.00 | 386677221 | 85.18 | | | 453888070 |

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the Shareholders (I) | PAN (II) | No. of Shareholder (III) | No. of fully Paid up Equity shares held (IV) | Total nos. Shares held (VII = IV+V+VI) | Shareholding % Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Shareholding , as a % assuming full conversion of convertible securities (as a Percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held In dematerialized form (XIV) |
|---|--|------------|--------------------------|--|--|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | |
| 1 | Indian | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| a | Individuals/Hindu undivided Family | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| b | Central Government/ State Government(s) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| c | Financial Institutions/ Banks | | 1 | 253843806 | 253843806 | 55.92 | 55.92 | 253843806 | 100.00 | | | 253843806 |
| | ICICI BANK LTD | AAACI1195H | | 253843806 | 253843806 | 55.92 | 55.92 | 253843806 | 100.00 | | | 253843806 |
| d | Any Other (specify) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| | Sub-Total (A)(1) | | 1 | 253843806 | 253843806 | 55.92 | 55.92 | 253843806 | 100.00 | | | 253843806 |
| 2 | Foreign | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| b | Government | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| c | Institutions | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| d | Foreign Portfolio Investor | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| e | Any Other (specify) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | | 1 | 253843806 | 253843806 | 55.92 | 55.92 | 253843806 | 100.00 | | | 253843806 |

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Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | No. of Shareholder (III) | No. of fully Paid up Equity shares held (IV) | Total nos. Shares held (VII = IV+V+VI) | Shareholding % Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Shareholding , as a % assuming full conversion of convertible securities (as a Percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held In dematerialized form (XIV) |
|---|--|----------|--------------------------|--|--|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | |
| 1 | Institutions | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| a | Mutual Funds/ | | 86 | 26355575 | 26355575 | 5.81 | 5.81 | 8630776 | 32.75 | | | 26355575 |
| b | Venture Capital Funds | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| c | Alternate Investment Funds | | 13 | 9200893 | 9200893 | 2.03 | 2.03 | 8330524 | 90.54 | | | 9200893 |
| d | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| e | Foreign Portfolio Investors | | 58 | 23970934 | 23970934 | 5.28 | 5.28 | 13075107 | 54.55 | | | 23970934 |
| f | Financial Institutions/ Banks | | 8 | 168672 | 168672 | 0.04 | 0.04 | 0 | 0.00 | | | 168672 |
| g | Insurance Companies | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| h | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| i | Any Other (specify) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| | Sub-Total (B)(1) | | 165 | 59696074 | 59696074 | 13.16 | 13.16 | 30036407 | 50.32 | | | 59696074 |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| 3 | Non-institutions | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| a | Individuals - | | 540799 | 35443975 | 35443975 | 7.81 | 7.81 | 6853423 | 19.34 | 0 | 0.00 | 35383741 |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 540695 | 23785864 | 23785864 | 5.24 | 5.24 | 1781033 | 7.49 | | | 23725630 |

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| | | | | | | | | | | | | |
|----|---|------------|---------------|------------------|------------------|--------------|--------------|------------------|--------------|--|--|------------------|
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 104 | 11658111 | 11658111 | 2.57 | 2.57 | 5072390 | 43.51 | | | 11658111 |
| b | NBFCs registered with RBI | | 5 | 825588 | 825588 | 0.18 | 0.18 | 680812 | 82.46 | | | 825588 |
| c | Employee Trusts | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| d | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | 0 |
| e | Any Other (specify) | | 5079 | 104138861 | 104138861 | 22.94 | 22.94 | 95262773 | 91.48 | | | 104138861 |
| | Foreign Nationals | | 1 | 205 | 205 | 0.00 | 0.00 | 0 | 0.00 | | | 205 |
| | Non-Resident Indian (NRI) | | 2590 | 385460 | 385460 | 0.08 | 0.08 | 41550 | 10.78 | | | 385460 |
| | Body Corporate | | 457 | 6072341 | 6072341 | 1.34 | 1.34 | 1805558 | 29.73 | | | 6072341 |
| | Overseas Corporate Bodies | | 3 | 93080157 | 93080157 | 20.50 | 20.50 | 93080157 | 100.00 | | | 93080157 |
| | TAMARIND CAPITAL PTE LTD | AAACO9131D | 0 | 7211596 | 7211596 | 1.59 | 1.59 | 7211596 | 100.00 | | | 7211596 |
| | RED BLOOM INVESTMENT LTD | AAHCR7649Q | 0 | 40889791 | 40889791 | 9.01 | 9.01 | 40889791 | 100.00 | | | 40889791 |
| | FAL CORPORATION | AABCF0358E | 0 | 44978770 | 44978770 | 9.91 | 9.91 | 44978770 | 100.00 | | | 44978770 |
| | Other | | 4 | 832798 | 832798 | 0.18 | 0.18 | 0 | 0.00 | | | 832798 |
| | Clearing member | | 853 | 3123227 | 3123227 | 0.69 | 0.69 | 0 | 0.00 | | | 3123227 |
| | Other | | 1169 | 401078 | 401078 | 0.09 | 0.09 | 41550 | 10.36 | | | 401078 |
| | Trust | | 2 | 243595 | 243595 | 0.05 | 0.05 | 75658 | 31.06 | | | 243595 |
| | Sub-Total (B)(3) | | 545883 | 140408424 | 140408424 | 30.93 | 30.93 | 102797008 | 73.21 | | | 140348190 |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) | | 546048 | 200104498 | 200104498 | 44.09 | 44.09 | 132833415 | 66.38 | | | 200044264 |

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the Shareholders (I) | PA N (II) | No. of shareholder (III) | Nos. of shares Underlying Depository Receipts (VI) | Total no. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Total shareholding , as a % assuming full Conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or Otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) (Not Applicable) |
|---|--|-----------|--------------------------|--|---------------------------------------|---|--|----------------------------------|-----------------------------|---|--|--|
| | | | | | | | | No. | As a % of total Shares held | No. (Not applicable) | As a % of total shares held (Not applicable) | |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | | | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | | | 0 |
| | Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

Sd/-

Name: VIKAS MEHRA

Designation: Company Secretary