<table>
<thead>
<tr>
<th>No.</th>
<th>PARTICULARS</th>
<th>SCH</th>
<th>AMOUNT</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>Investments</td>
<td>8</td>
<td>677,218</td>
</tr>
<tr>
<td>2</td>
<td>Loans</td>
<td>9</td>
<td>-</td>
</tr>
<tr>
<td>3</td>
<td>Fixed Assets</td>
<td>10</td>
<td>40,061</td>
</tr>
<tr>
<td>4</td>
<td>Deferred Tax Assets</td>
<td></td>
<td>4,568</td>
</tr>
<tr>
<td>5</td>
<td>Current Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. Cash and Bank</td>
<td>11</td>
<td>31,529</td>
</tr>
<tr>
<td></td>
<td>b. Advances and Other Assets</td>
<td>12</td>
<td>323,296</td>
</tr>
<tr>
<td>6</td>
<td>Current Liabilities</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>a. Current Liabilities</td>
<td>13</td>
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<td>b. Provisions</td>
<td>14</td>
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<td></td>
<td>c. Misc Exp not written Off</td>
<td>15</td>
<td>-</td>
</tr>
<tr>
<td>7</td>
<td>Provision</td>
<td></td>
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<td>8</td>
<td>Misc Exp not written Off</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Debit Balance of P and L A/c</td>
<td></td>
<td>21,424</td>
</tr>
<tr>
<td></td>
<td>Application of Funds as per Balance Sheet (A)</td>
<td></td>
<td>149,666</td>
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<table>
<thead>
<tr>
<th>No.</th>
<th>PARTICULARS</th>
<th>SCH</th>
<th>AMOUNT</th>
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<tbody>
<tr>
<td>1</td>
<td>Loans (If Any)</td>
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<td>-</td>
</tr>
<tr>
<td>2</td>
<td>Fixed Assets (If Any)</td>
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<td>40,061</td>
</tr>
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<td>3</td>
<td>Deferred Tax Assets</td>
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<td>4,568</td>
</tr>
<tr>
<td>4</td>
<td>Cash and Bank Balance (If any)</td>
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<td>31,529</td>
</tr>
<tr>
<td>5</td>
<td>Advances and Other Assets (If Any)</td>
<td>12</td>
<td>323,296</td>
</tr>
<tr>
<td>6</td>
<td>Current Liabilities</td>
<td></td>
<td>688,571</td>
</tr>
<tr>
<td>7</td>
<td>Provisions</td>
<td></td>
<td>207,000</td>
</tr>
<tr>
<td>8</td>
<td>Misc Exp not written Off</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Debit Balance of P and L A/c</td>
<td></td>
<td>21,424</td>
</tr>
<tr>
<td></td>
<td>Total (B)</td>
<td></td>
<td>(527,551)</td>
</tr>
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</table>

**Investment Assets as per FORM 3B**

<table>
<thead>
<tr>
<th>'Investment' represented as</th>
<th>Reg. %</th>
<th>SH</th>
<th>PH</th>
<th>Book Value (SH + PH)</th>
<th>Actual %</th>
<th>FVC</th>
<th>Total Fund</th>
<th>Market Value</th>
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<tbody>
<tr>
<td></td>
<td></td>
<td>Balance (a)</td>
<td>FRSM</td>
<td>(b)</td>
<td>(c)</td>
<td>d = (b + c)</td>
<td>(e)</td>
<td>(d + e)</td>
</tr>
<tr>
<td>1. Government Securities</td>
<td>Not Less than 20%</td>
<td>0.00</td>
<td>54,097</td>
<td>224,465</td>
<td>278,561</td>
<td>40.23%</td>
<td>0.00</td>
<td>278,561</td>
</tr>
<tr>
<td>2. Government Securities / Other Approved Securities</td>
<td>Not Less than 30%</td>
<td>0.00</td>
<td>54,097</td>
<td>224,465</td>
<td>278,561</td>
<td>40.23%</td>
<td>0.00</td>
<td>278,561</td>
</tr>
<tr>
<td>1) Housing and Loans to SG for housing and FFE, Infrastructure Investments</td>
<td>Not Less than 15%</td>
<td>0.00</td>
<td>23,767</td>
<td>98,619</td>
<td>122,386</td>
<td>17.68%</td>
<td>(260)</td>
<td>122,126</td>
</tr>
<tr>
<td>2) Approved Investments</td>
<td>Not Exceeding 55%</td>
<td>0.00</td>
<td>60,151</td>
<td>197,719</td>
<td>257,870</td>
<td>37.25%</td>
<td>4,768</td>
<td>262,638</td>
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<tr>
<td>3) Other Investments( Not Exceed 25%)</td>
<td></td>
<td>0.00</td>
<td>7,929</td>
<td>25,595</td>
<td>33,524</td>
<td>4.84%</td>
<td>2,235</td>
<td>35,759</td>
</tr>
<tr>
<td>Total Investment Assets</td>
<td>100%</td>
<td>0.00</td>
<td>145,943</td>
<td>546,398</td>
<td>692,342</td>
<td>100.00%</td>
<td>6,743</td>
<td>659,086</td>
</tr>
</tbody>
</table>

Note: (+) FRSM refers "Funds representing Solvency Margin"
(*1) Pattern of Investment will apply only to SH funds representing FRSM
(“”) Book Value shall not include funds beyond Solvency Margin
Other Investments are as permitted under sec 27A(2) and 27B(3)
SH represents Shareholder and PH represents Policy holder