PERIODIC DISCLOSURES FORM NL-8-SHARE CAPITAL SCHEDULE

SHARE CAPITAL

| | Particulars | As at March 31, 2009 | As at March 31, 2008 |
|----------|---|-------------------------|-------------------------|
| | | (Rs.'000) | (Rs.'000) |
| 1 Au | uthorised Capital | | |
| 45 | 50,000,000 (previous year : 50,000,000) Equity Shares of s 10 each | 4,500,000 | 4,500,000 |
| 2 lss | sued Capital | | |
| 37 | 3,136,940 (previous year : 7,357,772) Equity Shares of s 10 each | 4,031,369 | 3,773,578 |
| 3 St | ubscribed Capital | | |
| 37 | 3,136,940 (previous year : 7,357,772) Equity Shares of s 10 each | 4,031,369 | 3,773,578 |
| 4 Ca | alled-up Capital | | |
| 37 | 3,136,940 (previous year : 7,357,772) Equity Shares of s 10 each | 4,031,369 | 3,773,578 |
| Le | ess : Calls unpaid | - | - |
| (A | dd : Equity Shares forfeited mount originally paid up) | - | - |
| | ess : Par Value of Equity Shares ought back | - | - |
| | ess : Preliminary Expenses to tent not written off | - | - |
| co Ur | : Expenses including immission or brokerage on inderwriting or subscription of ares | - | _ |
| TO | DTAL | 4,031,369 | 3,773,578 |

Note:

Of the above, 297,552,950 shares are held by the holding company, ICICI Bank Limited (previous year: 278,610,000 shares)