

PERIODIC DISCLOSURES

FORM NL-28-STATEMENT OF ASSETS - 3B

Name of the Insurer: ICICI Lombard General Insurance Company Limited

Registration No. 115 dated August 03, 2001
(CIN) U67200MH2000PLC129408

Statement as on September 30, 2015

(₹ in Lakhs)

| No. | PARTICULARS | SCH | AMOUNT |
|-----|---|----------|------------|
| 1 | Investments | 8 | 11,08,285 |
| 2 | Loans | 9 | - |
| 3 | Fixed Assets | 10 | 38,045 |
| 4 | Current Assets | - | - |
| | a. Cash and Bank | 11 | 9,436 |
| | b. Advances and Other Assets | 12 | 3,30,397 |
| 5 | Current Liabilities | - | - |
| | a. Current Liabilities | 13 | (8,73,409) |
| | b. Provisions | 14 | (2,83,398) |
| | c. Misc Exp not written Off | 15 | - |
| | Debit Balance of P and L A/c | - | - |
| | Application of Funds as per Balance Sheet (A) | | 3,29,355 |
| | Less: Other Assets | SCH | AMOUNT |
| 1 | Loans (If Any) | 9 | - |
| 2 | Fixed Assets (If Any) | 10 | 38,045.48 |
| 3 | Cash and Bank Balance (If any) | 11 | 8,950 |
| 4 | Advances and Other Assets (If Any) | 12 | 3,30,397 |
| 5 | Current Liabilities | 13 | (8,73,409) |
| 6 | Provisions | 14 | (2,83,398) |
| 7 | Misc Exp not written Off | 15 | - |
| | Debit Balance of P and L A/c | - | - |
| | | TOTAL(B) | (7,79,415) |
| | 'Investment Assets ' as per FORM 3B | (A-B) | 11,08,770 |

Section II

| 'Investment' represented as | Reg. % | SH | | PH | Book Value (SH + PH) d = (b + c) | Actual % | FVC Amount (e) | Total Fund (d + e) | Market Value |
|--|-------------------|----------------|-----------------|-----------------|--|-------------|----------------------|--------------------------|------------------|
| | | Balance (a) | FRSM* (b) | | | | | | |
| 1. Central Government Securities | Not Less than 20% | - | 94,030 | 3,34,546 | 4,28,576 | 39.77% | - | 4,28,576 | 4,40,162 |
| 2. Central Govt Sec, State Govt Sec or Other Approved Securities (including (i) above) | Not Less than 30% | - | 1,05,122 | 3,74,012 | 4,79,134 | 44.46% | - | 4,79,134 | 4,92,083 |
| 3. Investment subject to Exposure Norms | | | | | | | | | |
| a) Housing and Loans to SG for housing and FFE | Not Less than 5% | | | | | | | | |
| 1. Approved Investments | | - | 26,748 | 95,165 | 1,21,913 | 11.31% | - | 1,21,913 | 1,24,717 |
| 2. Other Investments | | - | - | - | - | - | - | - | - |
| b) Infrastructure Investments | Not Less than 10% | | | | | | | | |
| 1. Approved Investments | | - | 38,355 | 1,36,463 | 1,74,818 | 16.22% | (943) | 1,73,875 | 1,96,030 |
| 2. Other Investments | | - | - | - | - | - | - | - | - |
| c) Approved Investments | Not Exceeding 55% | 0 | 59,834 | 2,12,797 | 2,72,631 | 25.30% | 29,525 | 3,02,157 | 3,07,454 |
| d) Other Investments | Not Exceeding 55% | 2,216 | 6,793 | 22,480 | 31,489 | 2.72% | 202 | 31,691 | 32,539 |
| Total Investment Assets | 100% | 2,216 | 2,36,852 | 8,40,918 | 10,79,986 | 100% | 28,784 | 11,08,770 | 11,52,824 |

Note : (+) FRSM refers "Funds representing Solvency Margin"

(*) Pattern of Investment will apply only to SH funds representing FRSM

(^)Book Value shall not include funds beyond Solvency Margin

Other Investments are as permitted under sec 27A(2) and 27B(3)

SH represents Shareholder and PH represents Policy holder